

SIP PAUSE REQUEST FORM

I / We hereby request you to Pause my /our SIP (Systematic Investment Plan) as per following details.

Folio No. :

Name of the First / Sole Unit Holder

Details of SIP required to be paused [Please tick (✓)]

Scheme **JM**

Plan Direct Regular **Option** Growth IDCW (i.e. Dividend)

SIP Frequency Weekly Fortnightly Monthly Quarterly **SIP Due Date**

SIP Amount Rs. Each Instalment

SIP PAUSE [Please tick (✓)]

SIP Pause is a facility that allows you to "Pause" your SIP for a specified period of time and restart your SIP without going through the paper work of starting a fresh SIP.

SIP Pause Start Date D D M M 2 0 2 **SIP Pause End Date** D D M M 2 0 2

Please note that the SIP shall restart automatically from the immediate next eligible installment after the completion of Pause period.

Details of Bank where SIP is registered

Bank Name

Bank Account No.

SIP Pause Facility - Terms & Conditions :

- 1) Under the SIP Pause Facility, the investor has an option to temporarily stop any of the existing ongoing SIP for a specified period of time ranging from 1 month to 6 months or upto the remaining period of respective SIP whichever is earlier.
- 2) The SIP shall re-start automatically from the immediate next eligible instalment after the completion of selected pause period.
- 3) The investor can submit the SIP Pause Form at any of the Official Points of Acceptance of JM Financial Mutual Fund or of its Registrar M/s KFin Technologies Pvt. Ltd or on its Online Portals.
- 4) The SIP Pause request form should be submitted at least 30 calendar days prior to the next SIP due date for implementation. However, online pause will be effected within 15 days on best efforts basis.
- 5) The SIP Pause form can be used for a single SIP due date for the respective folio(s). Separate forms are required in case of making a request for pause under multiple SIP frequencies/due dates/folios. The details like Folio No./Scheme/Plan/Option/ Frequency/SIP Due date/s /Period of pause etc should be clearly and completely filled in the form to avoid any ambiguity and consequent rejections.
- 6) Investors can avail this facility only once in the tenure of the existing SIP under a particular Option of the respective Scheme/Plan in a Folio for the respective SIP due date.
- 7) In case, the investor has more than one live SIP in a single folio in the same scheme with same SIP date / amount, then the first registered SIP would be paused.
- 8) SIP Pause facility will be available for SIPs registered under all frequencies through Offline and AMC's own web portals . However, this facility is not available for the SIPs registered/ sourced through MFU or any of the Exchange Platforms (i.e. NSE/BSE/ICEX) or Online Portals of any of the Channel Partners/RIAs/Distributors.
- 9) Signature(s) of the investor/s on the Pause Form should be as per mode and order of holding in the respective folio. The form can be signed by any of the joint holder(s) in case the mode of holding/operations of the folio is 'Either or Survivor'. However, in case of joint holding, all the unit holders have to sign.
- 10) The investor/s agree(s) to indemnify and not hold the AMC/Trustees/Sponsors and their employees, the R&T agent and the other service providers, responsible in case his/her/their Bank is not able to effect/stop any of the payment instructions for any reason whatsoever.
- 11) In view of time required to effect the pause in SIP, the AMC will allot the units as per existing process in case the debit feeds are already triggered and shared with the service providers and funds for which are received
- 12) Investor cannot cancel the SIP Pause once registered.
- 13) The AMC reserves the right to terminate this facility or modify the terms & conditions of the SIP Pause facility at its discretion at any time.

DECLARATION & SIGNATURES

I / We hereby apply to JM Mutual Fund for SIP Pause under the above mentioned Scheme/plan/option and agree to abide by the terms and conditions, rules and regulations as applicable. I/We understand that if my/our SIP Pause request is submitted later than 15 days prior to the next SIP date and if my/our next succeeding SIP purchase falls within this period, the transaction will be processed even though the SIP Pause has been registered. I / We hereby agree that any such transaction processed will be binding upon me/us. I /We will not hold the AMC/the Trustee Company/ the Mutual Fund / the Sponsors liable for any such transaction.

Signatures (To be signed as per mode of holding. In case of non-Individual unit holders, to be signed by AUTHORISED SIGNATORIES)

Signature of Sole/First Applicant/Guardian	Signature of Second Applicant	Signature of Third Applicant

Note: For Non-Individual investors, please affix company seal and stamp against / below the signature.

Date: _____

ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

Folio No. :

Received from: Mr./ Ms./ M/s _____ a request for pausing the Systematic Investment Plan (SIP) under

Scheme/ Plan/ Option - **JM** _____

Date: / / 202



Collection centre's stamp with date and time of receipt